HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Life Sciences and Technologies Group Limited
Date Submitted	03/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8085</u> Descrip	otion :	HK LIFI	E SCI
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000
Increase/(decrease)			-
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	oreceding	month		- <u> </u>	
Increase/(decrease)				-	
Balance at close of th	he month			<u> </u>	

3. Other Classes of Shares

Stock code : N	A_Des	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding mo	nth		
Increase/(decrease)			_	
Balance at close of the	month			

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,688,396,805			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	5,688,396,805		<u> </u>	<u> </u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month movement during the month thereto as at close the month 1. N/A	
approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A	be t
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A	e of
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A	
issuable Granted Exercised Cancelled Lapsed 1. N/A	
1. N/A	
shares	
(Note 1)	
(Note 1)	
(Note 1)	
<u>3. N/A</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) -	
(Preference shares) -	
(Other class)	
Total funds raised during the month from exercise of options (State currency) -	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)		· <u> </u>				
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	(/				
<u>4.</u> N/A						
(/ /)		<u> </u>		·		
Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(C	other class)	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u> N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares)	-	-
			(Fielelen) (O	ce shares) ther class)	-	-
			(-	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
2. N/A		
	1	
	1	
(/ /)		
shares (Note 1)]	
3. <u>N</u> /A		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Share Capital					
						No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N	I/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
2.	Open offer	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT / A	NT/A
						<u>N/A</u>	N/A

Type of issue Class of shares N/A issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (// /) date : (d/mm/yyyy) EGM approval date: (// /) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) 6. Repurchase of shares Class of shares cancellation date : (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares redeement (//) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (d/mm/yyyy)		Type of issue	Class of shares		N/A			
5. Schp dividend At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy)								
(dd/mm/yyyy)	5.	Scrip dividend		()		
N/A N/A N/A N/A N/A N/A Class of shares N/A repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A N/A N/A Class of shares N/A N/A N/A N/A N/A N/A N/A Class of shares N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ / m/yyyy) N/A N/A N/A Redemption date : (/ /) (/ /) (/ /) (/ / m/yyyy) N/A Redemption date : (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /				(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
Sin approval date: N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A State Class of shares issue N/A Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:	6.			(/ /)		
7. Redemption of shares N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)				()		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base issue 8. Consideration (At price : State () () () () () () () () () (<u>N/A</u>	N/A
Shares Induction function of the second state is a secon					N/A			
Image: State sine of the state sine state sine sine state sine sine state sine sine sine sine sine sine sine sin	7.			()		
N/A N/A N/A N/A N/A N/A State Class of shares issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/vvvv)	()		
8. Consideration issue At price: State currency EGM approval date: (//) (//) (dd/mm/yyyy)							N/A	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.			()		
<u>N/A</u> <u>N/A</u>				()		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of issuable (Note		,	
9. Capital Issue and allot reorganisation date : (dd/mm/	ilonit ·)	
EGM approval (dd/mm/yyyy)	date: (/ /)	
		<u>N/A</u>	N/A
Class of issuable (Note	shares N/A 1)		
10. Other (Please specify) At price : State currency Issue and allot date : (dd/mm/)	
EGM approval (dd/mm/yyyy)	date: (/ /) <u>N/A</u>	N/A
	•	inary ares) -	
	(Preference sha	,	_
	(Other c	lass) -	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
Submitted by:	Chui Kwong Kau	
Title: (Director, Sec	Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.